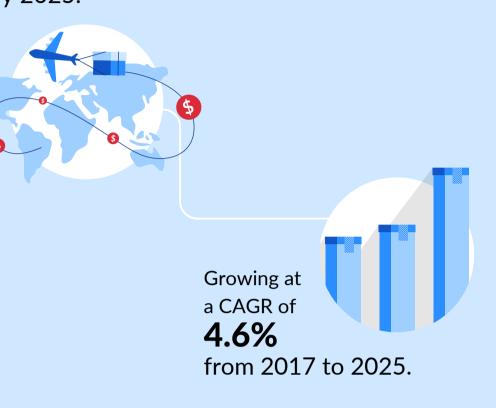


INSIGHTS & TRENDS Inside Reverse Logistics & Returns Market (2018)

The Global Reverse Logistics Market

The global reverse logistics market is expected to reach

US\$603.9 billion by 2025.



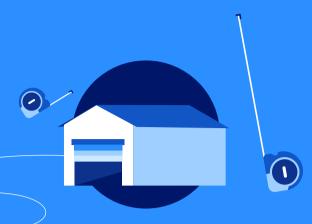
The Logistics **Behind Returns**

Reverse logistics processing requires 20% more space on average than forward logistics.



Processing a truckload of returns takes 6X to 24X more time than an inbound truck.





So much space in fact, that reverse logistics is the top new user of warehouse space in the US, accounting for 700 million square feet nationally.



An average return costs US\$10 to receive and process.

Holiday Season Returns

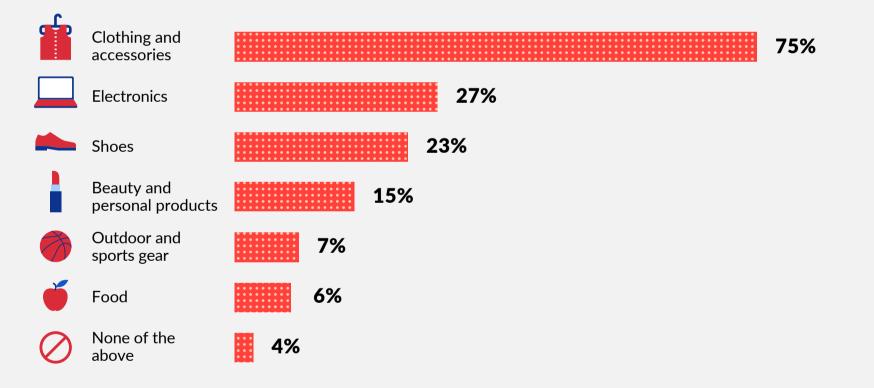
During the 2018 holiday season, over

US\$94 billion worth

of goods were returned globally growing at 36%in only 3 years.



When you returned gifts after the holidays last year, which of the following did you return?



eCommerce & **Retail Returns**

Return rates for eCommerce purchases are **3X higher** than in store purchases.



IN RAMI LIFECYCLE

